## **American General**

### Life Companies

#### **AG Quick Ticket Worksheet**

For agent use only, do not submit to American General.

Agency Name	Agency Code #		_ Contact #			
Agent Name	Agent Code #		Commission%			
Agent Name	Agent Code #_					
Agent Name	Agent Code #		Commission%			
Writing Agent State License Number						
Proposed Insured						
Full Name		Social Security #	Sex: □ M □ F			
Date of Birth Home Pho	ne	E-mail Address				
Work Phone	Mobile Phone					
Street Address	City State		e Zip Code			
Personal Earned Income \$	_ Household Income \$ Net		Worth \$			
Plan of Insurance						
☐ ROP ☐ Select-a-Term Duration _	years	☐ Secure Lifetime GUL				
Application State Face Amount \$						
		Standard Plus  Special Nontobacco	Standard Nontobacco  Special Tobacco			
Reason for Insurance $\ \square$ Personal $\ \square$ Busin	iess					
Riders						
$\square$ Waiver of Premium $\square$ Accidental Death B	Benefit: Amount \$	☐ Child Rider: Amoun	t \$ # of Children			
☐ Terminal Illness Rider ☐	Disability Income Rider: U	Inits	Occ Class 🗌 1 🗎 2			
☐ Select Income Rider: Benefit Duration	Monthly	Benefit Amount \$				
Other Rider/Benefits		eduction				
Payment						
Modal Premium \$						
Payment Method: Direct Billing	Bank Draft (authorization inforr	nation will be collected l	oy tele-interviewer)			
Frequency of Payments:  Annual  Semi-						

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# **American General**

#### **AG Quick Ticket Worksheet**

Life Companies

Beneficiary(ies)					
Primary Beneficiary		Rela	tionship		Share %
Primary Beneficiary					
Contingent Beneficiary					
Contingent Beneficiary					
Insurance or Annuities			·		
Does the proposed insured have any Existing Type: i=individual, b=business, g=group, p=p			□ No		_
Insurance Company	Type(s) (see above)	Year of Issue	Face Amount	Policy #	Replacement 1035
1					$\square$ Yes $\square$ No $\square$
2					☐ Yes ☐ No ☐
Note: If there will be a 1035 exchange pleas American General Life Insurance Com			77210		
Reminder: Replacement situations can be s	ubmitted using the A	AG Quick Ticket	in all states exc	ept: AR & NY	
Existing Disability Insurance Coverage					
Existing or Pending Insurance  Yes This information is only required when the D		er is being appl	ied for.		
Insurance Company		Benefit Amount	Benefit Period	Elimin Per	
1					
2					
Agent Attestations					
* By checking the I AGREE checkbox below,	I state the following	g:			
(1) I am a duly licensed and appointed (if appsolicited and in the state in which the policy, in view of the owner's insurance needs ar recorded, and (4) all required forms have be	if one is issued, will nd financial objectiv	be delivered, (2 ves, (3) the info	the plan and ar	nount or insur	ance identified is suitable
*I authorize the American General Life Com be necessary to complete any life insuranc question from owner or proposed insured re before the application can be completed.	e resulting from thi	s lead submiss	ion, provided, ho	owever that a	ny item of information or
*I will personally review the application cre contact him or her concerning any incomple review and am satisfied that the policy, appl	ete or inconsistent i	nformation and	I will not deliver	the policy unl	ess I have completed my
*All forms required to be delivered at time of required have been or will be provided to the		en delivered and	d all other forms (	including priv	acy notices, if necessary)
*I acknowledge that clicking the I AGREE/S personally signed the form.    I Agree	• •	w constitutes m	y signature on tl	ne form and h	as the same effect as if I
Agent signature				Date	